





In today's competitive home care landscape, securing timely and qualified referrals is paramount. Manual processes leave you vulnerable to inefficiencies and lost leads. Our automation platform streamlines the entire referral journey, from initial contact to service scheduling, giving you a critical edge in securing the patients you need and delivering a superior patient experience.

Challenges in Referral Process



Losi Leads



Staff Burden



Delay



Cost

AutomationEdge CareFlo Referral Bot

AutomationEdge CareFlo Referral Bot integrates with referral portals, does data extraction from referral faxes using intelligent document processing, check the eligibility on the insurance portal, integrates with EMR system, prioritize referrals, automated matching and episode creation with minimal or no human intervention

Step by Step Overview of Referral Process Automated by CareFlo Referral Bot

STEP 1

Get Details from Referrals

STEP 2

Check Eligibility to Serve

STEP 3

Update Status in Referral Portal

STEP 4

Onboard Client in EMR

Benefits of CareFlo Referral Bot



Increase Referrals



Improve Quality of Care



Reduce Staff Stress



Offer Data Insights

Data Security Measures

Referral Bot and Data Cloud Hosted in United States



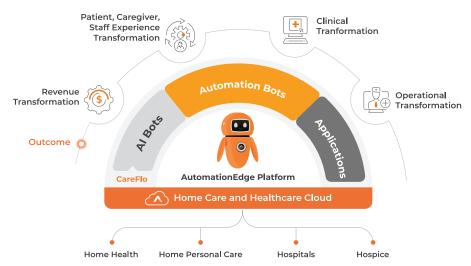






AutomationEdge AI and Automation Cloud for Home Care

AutomationEdge Home Care Cloud is a set of AI and Automation technologies. These technologies has become the basis of building the ready automation solutions called CareFlo dedicated specifically to automate Home Care processes. These technologies and solutions work together for end-to-end process automation and transform home care processes.



250+ Global Organizations Trust Us



Awards & Recognitions

















Niche Player



Magic Quadrant for RPA 2019





