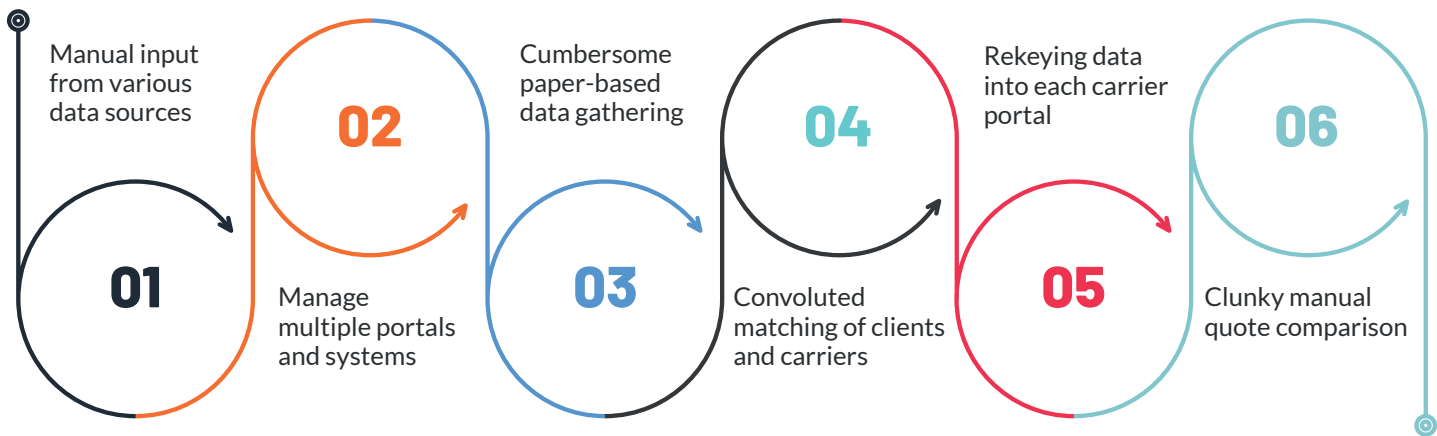


Scaling Independent Agencies with Intelligent Automation



AutomationEdge automates your routine tasks
So you focus more on the business growth.

Independent Agencies handle humongous clerical mundane jobs every day delimiting their focus on business generation, building customer relation, and customer advocacy. During the course of managing day-to-day agency operations, agents are engrossed with higher levels of repetitive and operational tasks like



As a result it has become increasingly difficult to find the time to get to know your clients and provide expert advice.

AutomationEdge for Agencies - Less Work, More Results

AutomationEdge gives the power of intelligent automation to the Independent Agents so that agents are:

- » More focused on front end sales to generate new business
- » Efficiently manage finances and revenue cycles
- » Gets timely information and insightful reports about customers
- » Less paper work
- » Minimal data entry
- » Zero repetitive tasks
- » High productivity

AutomationEdge Your Secret Sauce for More Time with Customers and Less with Systems and Backend Work

AutomationEdge Intelligent Automation Platform combines elements of automation, Artificial Intelligence, ETL, Machine Learning, integration and smart analytics to enable end-to-end workflows that goes beyond RPA.

How AutomationEdge Helps Independent Agencies



Efficient: Automated workflow, handoffs and decision making make agents be more productive, especially in a virtual work environment. This will help service customers in a faster manner, which will result in both reduction in sales costs and improved customer outcomes.



Connected: Automate seamless transfer of data from agency management systems to carrier policy administration systems or portals.



Intelligence: Automated reports on customer information about churn, renewals and new product lines.

AutomationEdge seamlessly connects with almost every agency management system and other applications to automate your routine mundane tasks.

Easily upload your client data, set up workflows or push important info to your favorite tools.



Why AutomationEdge

Rich Insurance domain experience working with Independent Agents, carriers and adjusters

Recognized by leading research agencies like Gartner, Everest, Zinnov

Trusted by leading global organizations

AutomationEdge Robotic Process Automation creates a digital workforce for organizations to run operations round the clock without errors. It is one of the fastest RPA tools in data processing.



Automate

Automate rule-based tasks that are repetitive in nature. RPA Bot workflow built using ready and custom adaptors can also be used to perform a set of actions to automate multiple steps in the entire flow. If required, RPA Bots also perform actions based on condition to add limited intelligence in the process.



Optimize

The automation of repetitive and mundane tasks optimizes the actual efforts to perform the task. The absence of human element in such processes allows RPA bots to work at its optimum level without errors. This results in reduced wait time, cost and efficiency.



Integrate

One of the crucial features of automation is its ability to integrate compatible and non-compatible applications. RPA integrates business applications by sharing information. It uses UI automation to read data and navigate through applications. This allows RPA to integrate any application.



Data Processing

Data comes in different formats like word document, excel, pdf, and most of the time it is not in the format required to feed in application or analyse. RPA can read data and make it available in the required format for the processing. AutomationEdge RPA is the fastest data processing tool in the market.

About AutomationEdge

AutomationEdge is a leading Hyperautomation platform to provide both IT Process Automation and Robotic Process Automation (RPA) solution. It's highly advanced Intelligent Automation, brings together all the essential technologies required for enterprise automation like Artificial Intelligence, Machine learning, Chatbot, ETL, ready API integrations and IT Process automation. AutomationEdge help organizations automate their mundane, repetitive, rule based tasks across verticals whether it is front office, middle office or back office.

AutomationEdge is listed in major marketplaces like Salesforce AppExchange, BMC Marketplace, ServiceNow Store, Cherwell mApp Exchange.



Client Testimonial

Technology innovation has always been the key mantra for our business success, AutomationEdge Intelligent Automation solution has come out ahead in terms of features, cost, performance and the ability to further enhance the customer experience. We are now able to process \$1.5 Bn insurance payouts automatically.

Senior VP Services
Large Global Insurance Company

Our Clients



Recognitions



AutomationEdge is Recognized as Niche Player in the First-Ever
Gartner Magic Quadrant for RPA Software Report, 2019,
Scores High on Vision and Capability.