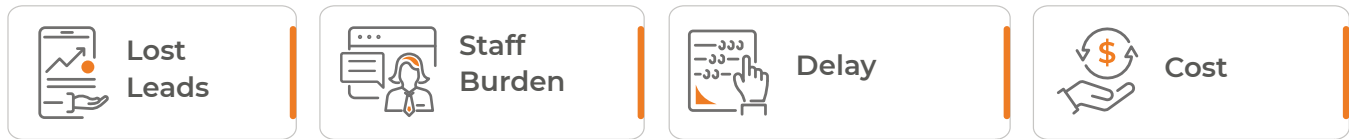# AutomationEdge

Boost Your Referrals, Grow Your Agency with **AutomationEdge CareFlo- Referral Bot**

In today's competitive home care landscape, securing timely and qualified referrals is paramount. Manual processes leave you vulnerable to inefficiencies and lost leads. Our automation platform streamlines the entire referral journey, from initial contact to service scheduling, giving you a critical edge in securing the patients you need and delivering a superior patient experience.
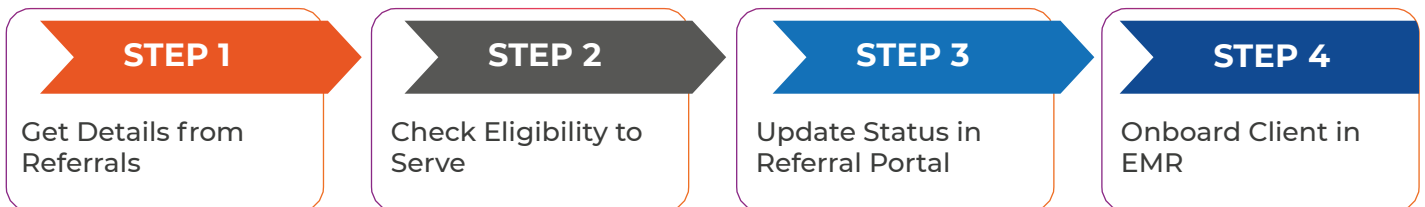
Challenges in Referral Process

Lost Leads	Staff Burden	Delay	Cost

AutomationEdge CareFlo Referral Bot

AutomationEdge CareFlo Referral Bot integrates with referral portals, does data extraction from referral faxes using intelligent document processing, check the eligibility on the insurance portal, integrates with EMR system, prioritize referrals, automated matching and episode creation with minimal or no human intervention

Step by Step Overview of Referral Process Automated by CareFlo Referral Bot

STEP 1	STEP 2	STEP 3	STEP 4
Get Details from Referrals	Check Eligibility to Serve	Update Status in Referral Portal	Onboard Client in EMR

Benefits of CareFlo Referral Bot

Increase Referrals	Improve Quality of Care	Reduce Staff Stress	Offer Data Insights

Data Security Measures

Referral Bot and Data Cloud Hosted in United States

ISO 27001 CERTIFIED

SOC 2 TYPE 2 AICPA SOC

HIPAA COMPLIANT
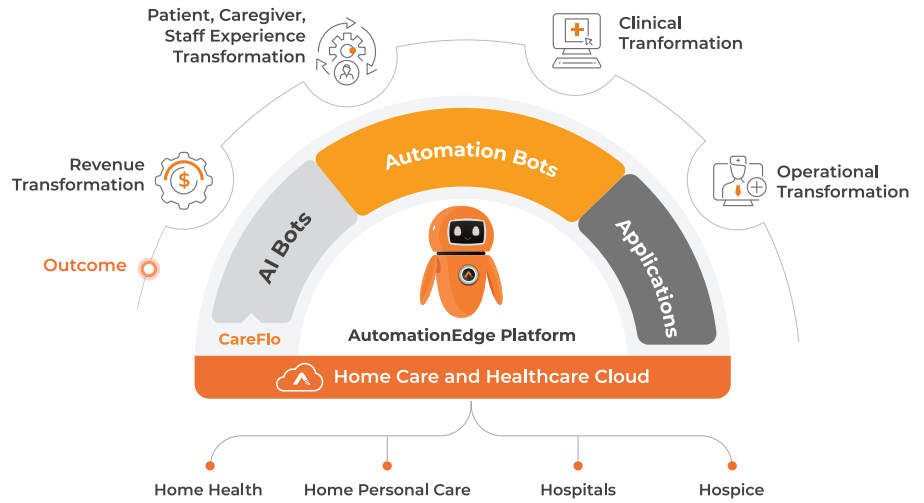
AutomationEdge AI and Automation Cloud for Home Care

AutomationEdge Home Care Cloud is a set of AI and Automation technologies. These technologies has become the basis of building the ready automation solutions called CareFlo dedicated specifically to automate Home Care processes. These technologies and solutions work together for end-to-end process automation and transform home care processes.

Patient, Caregiver, Staff Experience Transformation

Clinical Tranformation

Revenue Transformation

Operational Transformation

Outcome

Automation Bots

AI Bots

Applications

AutomationEdge Platform

CareFlo

Home Care and Healthcare Cloud

Home Health | Home Personal Care | Hospitals | Hospice

250+ Global Organizations Trust Us

accentCare. | Value-Based RCM | Elara Caring | DEVOTED GUARDIANS Advancing Home Care | UNIVERSITY of MARYLAND MEDICAL CENTER

AUBURN COMMUNITY HOSPITAL | Pain Care Physicians | forcura | DaVita Kidney Care | Ascent

Eurofarma | Roche | Unimed Litoral 30 ANOS | aspen PHARMACARE | AtoS

accenture | wipro | Home Assist Health | NUTRINORM | *And Many More*

Awards & Recognitions

HYPE CYCLE FOR I&O AUTOMATION 2023 — GARTNER

HYPE CYCLE FOR I&O AUTOMATION 2022 — GARTNER

HYPE CYCLE FOR I&O AUTOMATION 2021 — GARTNER

HYPE CYCLE FOR I&O AUTOMATION 2020 — GARTNER

HYPE CYCLE FOR PLATFORM AS A SERVICE 2020 — GARTNER

MAGIC QUADRANT FOR RPA 2019 — GARTNER

LEADER IN ZINNOV ZONES IT AUTOMATION 2020 — ZINNOV

MAJOR CONTENDER IN PEAK MATRIX FOR RPA 2020 — EVEREST

Niche Player

Gartner.

Magic Quadrant for RPA 2019

Executive Zone

zinnov ZONES

IT Automation 2023

Major Contender

Everest Group

From *insight* to *action*.

Peak Matrix for RPA 2023

G2 **High Performer** WINTER 2023

RPA Winter 2023