

Turn Referrals Into Revenue: The 3-Step CareFlo AI Playbook

Every referral delayed is revenue lost. Manual intake slows agencies down and frustrates referral partners. CareFlo AI fixes that with speed and accuracy.

3 Step Workflow

1 Auto-Screen Referrals
Validate payer, plan, and demographics instantly.



2 Eligibility in Minutes
Bots check eligibility portals and flag exceptions.



3 One-Click EMR Sync
Bots check eligibility portals and flag exceptions.

Case Example:

Bridge Home Health boosted referral conversions by 20% using this exact workflow.

Your intake team could do in 5 minutes what used to take hours.

See it live:

**Watch CareFlo AI
Intake Demo**

